

			Q2 2021				FY 2021			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 10,486	€ 9,962	€ 11,261	21	€ 42,098	€ 40,515	€ 43,698	20
	USA Net sales	in millions of \$	\$12,533	\$12,000	\$13,070	18	\$50,533	\$48,928	\$52,160	17
	USA Comparable sales growth excluding gasoline	in %	-6.1%	-10.0%	0.5%	21	-3.1%	-6.3%	0.9%	20
	USA Underlying operating income	in millions of €	€ 452	€ 399	€ 518	21	€ 1,837	€ 1,729	€ 1,970	20
	USA Underlying operating income	in millions of \$	\$542	\$481	\$601	16	\$2,202	\$2,092	\$2,345	15
	USA Underlying operating margin	in %	4.3%	4.0%	4.7%	21	4.4%	4.1%	4.5%	20
Europe	Europe Net sales	in millions of €	€ 7,371	€ 6,838	€ 7,721	21	€ 29,469	€ 28,202	€ 30,621	20
	Europe Comparable sales growth	in %	0.6%	-4.4%	3.1%	21	0.5%	-3.7%	3.1%	19
	Europe Underlying operating income	in millions of €	€ 326	€ 293	€ 347	21	€ 1,354	€ 1,263	€ 1,431	20
	Europe Underlying operating margin	in %	4.4%	4.2%	4.6%	21	4.6%	4.4%	4.8%	20
Global Support Office	Underlying operating loss (including insurance)	in millions of €	€ 35	€ 20	€ 42	21	€ 143	€ 84	€ 197	20
Total Ahold Delhaize	Total Net sales	in millions of €	€ 17,856	€ 17,136	€ 18,855	21	€ 71,568	€ 68,717	€ 73,952	20
	Total Operating income	in millions of €	€ 732	€ 674	€ 817	17	€ 3,027	€ 2,882	€ 3,184	16
	Total Underlying operating income	in millions of €	€ 742	€ 689	€ 817	21	€ 3,049	€ 2,882	€ 3,184	20
	Total Underlying operating margin	in %	4.2%	4.0%	4.4%	20	4.3%	4.2%	4.4%	20
	Net financial expenses	in millions of €	€ 122	€ 110	€ 136	18	€ 502	€ 460	€ 544	19
	Income taxes	in millions of €	€ 131	€ 108	€ 154	17	€ 537	€ 475	€ 596	19
	Underlying income from continuing operations	in millions of €	€ 491	€ 455	€ 548	17	€ 2,033	€ 1,939	€ 2,153	19
	Net income	in millions of €	€ 483	€ 433	€ 550	16	€ 2,002	€ 1,921	€ 2,122	18
	Underlying Basic EPS from continuing operations	in €	€ 0.47	€ 0.44	€ 0.53	12	€ 1.97	€ 1.88	€ 2.12	15
	Underlying Diluted EPS from continuing operations	in €	€ 0.48	€ 0.45	€ 0.53	14	€ 1.97	€ 1.88	€ 2.08	16
	Dividend per common share	in €					€ 0.96	€ 0.89	€ 1.30	16
	€/ \$ exchange rate		€ 1.20	€ 1.16	€ 1.21	17	€ 1.18	€ 0.83	€ 1.22	18
	Capex	in millions of €					€ 2,153	€ 1,895	€ 2,275	18
	Free cash flow	in millions of €					€ 1,597	€ 1,202	€ 1,869	18

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